

Argus Middle East LPG

27-28 March 2019 The Grand Hyatt, Abu Dhabi, United Arab Emirates



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Argus Middle East LPG

CREATE CONNECTIONS. BUILD BUSINESS.

With global LPG demand continuing to grow, the Middle East is emerging as a crucial link in the supply chain.

Hear first-hand from key LPG suppliers and buyers

Explore the key drivers for LPG growth and understand the latest market activities that directly impact your business.

High-impact introductions

More than 8 hours of networking to help you build new business relationships and strengthen existing ones.

Build relationships and do business

Decision-makers are drawn from the entire LPG supply chain - ADNOC, ENOC, Oman Trading International, Reliance Industries Limited, Wanhua Chemicals, National Gas and Industrialization Company (GASCO), ENEOS Globe and more.

The leading meeting place for the Middle East LPG industry

Attendees by business activity:

• Regulators and government entities

• Shipping and logistics

• Trading houses

companies

- Petrochemical companies • LPG suppliers
- Storage companies
 - Refiners
 - Marketing and distribution companies
- PDH plants
- Consultants
- Industry associations
- Cylinder manufacturers

Regular attendees at Argus LPG events include:

- Afrox • Aramco Overseas
- Company • Astomos
- Banagas
- BB Energy
- BGN International
- Beijing LPG Company
- BW LPG
- Cepsa
- Daelim Corporation
- E1
- ENEOS GLOBE Corporation Mitsui
- Enterprise Products Partners
- Engen Petroleum Limited
 Nayara Energy

- ERES NV
- Eskom

- Fluor Igoda
- Ghana National Gas Company
- Glencore
- Gunvor
- Indian Oil
- INEOS
- ITOCHU Petroleum Co.
- KenolKobil
- Linetrale
- LITASCO
- Ministry of Energy, South
- Oando
- Oman Trading
- International

- Oryx Energies
- Pertamina
- Petredec International
- PetroSA
- Poten & Partners
- Reliance Industries
- Rubis Energie
- Sahara Energy
- SAPIA
- Shell International Eastern Trading
- Sibur
- SK Gas
- South African Department of Energy
- Standard Bank
- Unipec
- Vitol
- Vopak
- Wanhua Petrochemicals

- ENOC
- Epic Gas

Topics on the agenda include:



Producer perspectives: Updates from UAE, Saudi Arabia, Oman



The global LPG market: A view to 2030



Assessing the Middle East's position in the context of global supply and demand



The potential in petchems: Opportunities in China and India



Is methanol a viable alternative fuel for India?



Fuelling Asia: The future of LPG demand in India, China, Japan, Pakistan, and Sri Lanka

Hear from leading industry players, including:



Abdi Kamalati, Manager International Business Development, ENOC, UAE



Dr Abdulkarim Al Nujaidi, CEO, National Gas and Industrialization Company (GASCO). Saudi Arabia



Nalin Chandna, CEO, National Gas Company, Oman



Mathew George, General Manager (Petrochemicals), Indian Oil, India



Tony Liang, Assistant General Manager, Wanhua Chemicals, China



Prashanth Srinivas, Core Committee Member, Niti Aayog, India



NK Bansal, Director Oil Refining and Marketing, FIPI, India



W.K.H. Wegapitiya, Executive Chairman, Laugfs Gas PLC, Sri Lanka and Bangladesh



Liu Qian, Engineer, Petrochina Planning and Engineering Institute, China National **Petroleum Corporation (CNPC)**



Yuta Watanabe, Head of Middle East, ENEOS Globe, UAE



Ali Haider, Senior Vice-Chairman, All Pakistan LPG Association, Pakistan



David Appleton, Senior Analyst, Argus, Singapore



Phil Shaw, Senior Vice-President, Argus, UK

Conference day one

Wednesday 27 March

- 08.30 Registration and welcome refreshments
- 09.30 **Opening remarks by Chairperson** Phil Shaw, Senior Vice-President, Argus, UK

PRODUCER PERSPECTIVES: UPDATES FROM MIDDLE EAST REFINERS

09.40 **Opening keynote address** Senior representative, ADNOC, UAE

10.10 Assessing Saudi Arabia's LPG market

- Enabling further growth in Saudi's residential sector
- Consumption by the petchem sector and the implications for exports
 Dr Abdulkarim Al Nujaidi, CEO, National Gas and

Industrialization Company (GASCO), Saudi Arabia

- 10.40 **The growing potential of Omani LPG supply** Nalin Chandna, *CEO*, National Gas Company, Oman
- 11.10 Networking break
- 11.50 Iraq's current position and refining capacity: Challenges and opportunities Senior representative, Basrah Gas, Iraq
- 12.20 The global LPG market: A view to 2030
 - Long-term supply and demand developments
 - Implications of Asian demand growth
 - Trade flows and price implications

David Appleton, Senior Analyst, Argus, Singapore

12.50 Networking lunch

GLOBAL LPG MARKETS: CURRENT CLIMATE AND FUTURE PROSPECTS

- 14.20 Interactive panel discussion Assessing the Middle East's position in the context of global supply and demand
 - How competitive is Middle East LPG compared to alternative sources?
 - What are the export priorities for the region in the wake of geopolitical uncertainties?
 - As international demand evolves, what is the impact on long term supply?

Abdi Kamalati, Manager International Business Development, ENOC, UAE

Dr Abdulkarim Al Nujaidi, *CEO*, National Gas and Industrialization Company (GASCO), Saudi Arabia Nalin Chandna, *CEO*, National Gas Company, Oman Senior representative, Basrah Gas, Iraq Senior representative, ADNOC, UAE

THE POTENTIAL IN PETCHEMS: OPPORTUNITIES AND CHALLENGES

15.00 LPG in the petrochemicals industry: Updates and opportunities in India Mathew George, General Manager (Petrochemicals), Indian Oil, India

15.25 End user perspective: Asian Propylene and Polypropylene production from PDH and its impact on LPG demand Tony Liang, Assistant General Manager, Wanhua Chemicals, China

15.50 Networking break

INNOVATION IN LPG: A TIME OF TRANSITION

- 16.20 Is methanol a viable alternative fuel for India? Prashanth Srinivas, Core Committee Member, Niti Aayog, India
- 16.50 Interactive Q&A with session speakers
- 17.10 Closing remarks by chairperson and end of day one















Conference day two

Thursday 28 March

- 08.30 Registration and welcome refreshments
- 09.30 **Opening remarks by Chairperson** Phil Shaw, Senior Vice-President, Argus, UK

BUYER PERSPECTIVES: OPPORTUNITIES IN ASIA

09.35 Fuelling India: Evaluating the future of LPG demand and imports

- Present LPG demand in India and its sourcing
- LPG consumption by sector
- LPG distribution system and initiatives to improve LPG penetration

NK Bansal, Director Oil Refining & Marketing, FIPI, India

10.05 Sri Lankan LPG demand: Time to realise the potential W.K.H. Wegapitiya, *Executive Chairman*, Laugfs Gas PLC, Sri Lanka and Bangladesh

10.35 Chinese LPG demand outlook and the impact of US-China trade tensions on the Middle East

- China's current LPG market structure
- Supply and demand dynamics in the region
- Impact of geopolitical tensions on tradeflow
- Updates on the Propane Dehydrogenation investments in the region

Liu Qian, Engineer, Petrochina Planning & Engineering Institute, China National Petroleum Corporation (CNPC)

11.05 Networking break

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11.35 Rising demand for LPG in Japan:

Future prospects in the residential, power

generation and petrochemical sectors

Yuta Watanabe, Head of Middle East, ENEOS Globe, UAE
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12.05 The complexities of supply chain: LPG and energy access Pakistan

Ali Haider, Senior Vice Chairman, All Pakistan LPG Association, Pakistan

12.35 Interactive panel discussion: New frontiers on Asia's LPG trail

Ali Haider, Senior Vice Chairman, All Pakistan LPG Association, Pakistan

Yuta Watanabe, *Head of Middle East*, ENEOS Globe, UAE NK Bansal, *Director Oil Refining and Marketing*, FIPI, India W.K.H. Wegapitiya, *Executive Chairman*, Laugfs Gas PLC, Sri Lanka and Bangladesh

Liu Qian, Engineer, Petrochina Planning & Engineering Institute, China National Petroleum Corporation (CNPC)

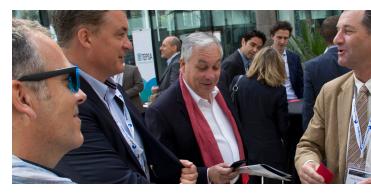
- 13.15 Closing remarks by conference chairperson
- 13.20 Networking lunch and end of conference



















Conference rates:

Conference pass (standard rate)	 Registration fee includes: Access to speaker presentations and papers Lunches on Wednesday and Thursday Access to the exhibition area The opportunity to meet with hundreds of industry representatives in one relaxed setting Access to the networking app Travel and accommodation are not included in the fee
\$1,799	

Visa applications

Should you require it, Argus can provide you with a visa invitation letter to use as supporting document for your application for a United Arab Emirates visa. If you need to apply for a visa and require a visa letter, please contact logistics@argusmedia.com Please note only conference delegates who have fully paid their

conference fee will receive a visa letter.

VAT

According to the UAE VAT rules, conferences are a service located where such services are performed (article 30(6) of the UAE VAT Act). Therefore, all delegate tickets are subject to 5% VAT regardless of the delegate's establishment/residence country.

For further information please contact:

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