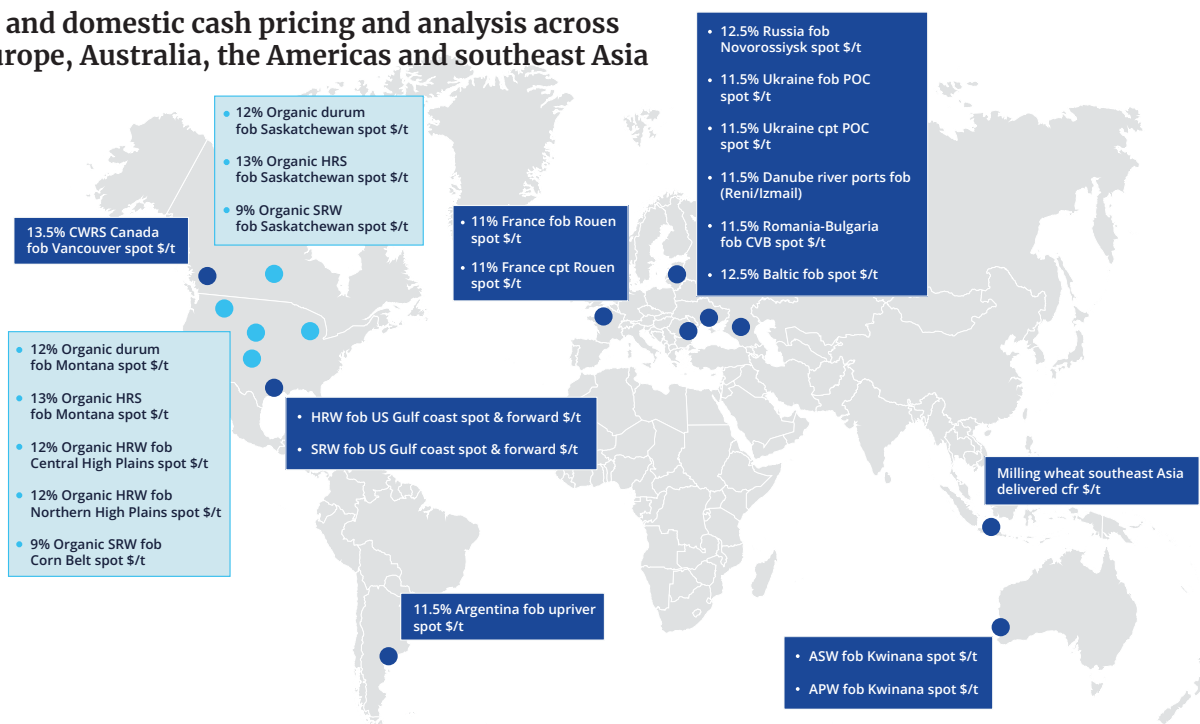


# Argus Global Wheat Coverage

Price discovery, market intelligence, fundamentals & forecasting for the key wheat exporting and importing regions

Access FOB, CNF and domestic cash pricing and analysis across the Black Sea, Europe, Australia, the Americas and southeast Asia



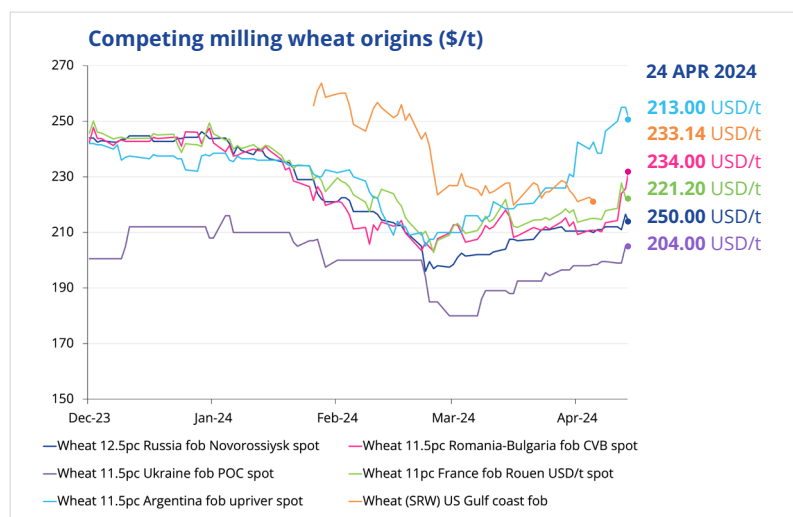
We connect the supply chain from crop planting intentions, all the way through to CNF delivery



## How is Argus wheat pricing used?

**Argus conventional wheat pricing** is used widely as a reference price when market participants are negotiating deals. More specifically, our Ukraine wheat pricing is used for tax purposes and many of our global wheat price assessments are used by trade financiers to value collateral against.

**Argus organic wheat pricing** covers 6 commercial varieties of wheat and is used to understand regional prices, negotiate prices on the buy and sell side of deals, produce procurement budgets for major organic wheat buyers, satisfy third-party audit requirements and manage price risk.



## Get access to...

### Delivered CNF wheat pricing

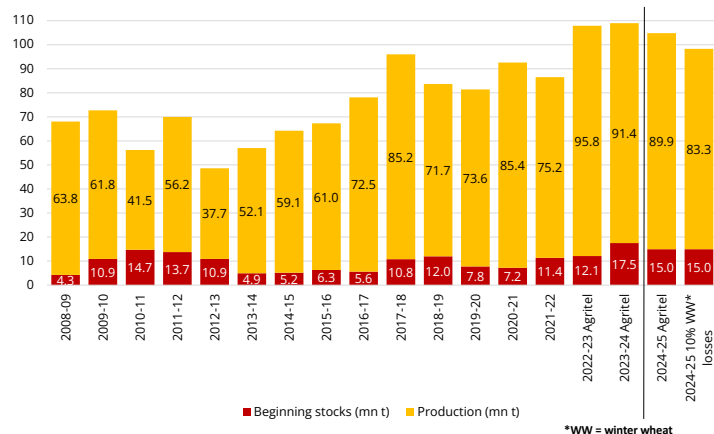
The market's only assessed delivered wheat pricing for the key southeast Asian importing region, the Argus **multi-origin** destination index has been designed with the specific aim of offering market participants a **liquid year-round price**.

#### Milling wheat southeast Asia cfr (\$/t)



### Proprietary Argus forecasts

#### Russia wheat supply



### We delve deep into the domestic markets

| Description                                    | Units  | Period | Price Low | Price   | Price High | Change  | Date      |
|------------------------------------------------|--------|--------|-----------|---------|------------|---------|-----------|
| Milling wheat Ukraine dap Constanta USD/t spot | USD/t  | spot   | 202.00    | 207.000 | 212.00     | 0.000   | 19 Apr 24 |
| Milling wheat Ukraine dap Izov spot            | USD/t  | spot   | 180.00    | 187.500 | 195.00     | 2.500 ▲ | 19 Apr 24 |
| Wheat 11.5pc Ukraine cpt POC spot              | USD/t  | spot   | 172.00    | 174.000 | 176.00     | 0.000   | 19 Apr 24 |
| Wheat 11.5pc Ukraine cpt Reni/Izmail spot      | USD/t  | spot   | 180.00    | 183.000 | 186.00     | 1.000 ▲ | 19 Apr 24 |
| Wheat 11pc France cpt Rouen (flat) spot        | Euro/t | spot   | 204.00    | 204.50  | 205.00     | 0.50 ▲  | 19 Apr 24 |
| Wheat feed grade Ukraine cpt POC spot          | USD/t  | spot   | 159.00    | 162.000 | 165.00     | 2.000 ▲ | 19 Apr 24 |

### Exclusive Black Sea crop tours insight

Benefit from our unique reports on wheat crop developments in Russia, Ukraine and Romania, thanks to our network of local partners. We also conduct a corn crop tour in Ukraine in the summer. Receive updates at key moments of the marketing year in November, April and June, including:

- Crop conditions on regional and national levels
- Pictures of the fields
- Our methodology and conclusions
- Production estimates

### Hard-to-find fundamentals data and vessel line-up

Download historical data, including wheat tender information:

#### Wheat tender database

| State importer | Country      | Latest data for |
|----------------|--------------|-----------------|
| GASC           | Egypt        | 20 Mar 2024     |
| OAIC           | Algeria      | 19 Mar 2024     |
| ODC            | Tunisia      | 4 Apr 2024      |
| GFSA (SAGO)    | Saudi Arabia | 29 Mar 2024     |
| TCP            | Pakistan     | 27 Dec 2023     |
| MIT            | Jordan       | 2 Apr 2024      |
| TMO            | Turkey       | 5 Mar 2024      |

#### Argus AgriMarkets

Market insights, cash prices, tradeflows and S&D data for grains, oilseeds and vegoils

#### Argus AgriMarkets Outlook

Forecasts and analytics for the grains, oilseeds and vegoil markets

#### Any questions?

Contact us: [agriculture-m@argusmedia.com](mailto:agriculture-m@argusmedia.com)

#### Australian vessel line-ups

| Estimated departure | Vessel           | Likely cargo | Volume | Loading port |
|---------------------|------------------|--------------|--------|--------------|
| 21 Mar 24           | Ken Yo           | Wheat        | 30,000 | Mackay       |
| 22 Mar 24           | CMB Teniers      | Wheat        | 55,000 | Portland     |
| 22 Mar 24           | CMB Floris       | Wheat        | 30,000 | Portland     |
| 23 Mar 24           | Ultra Leopard    | Wheat        | 60,000 | Esperance    |
| 23 Mar 24           | African Weaver   | Wheat        | 30,000 | Port Giles   |
| 24 Mar 24           | Ocean Sukses     | Wheat        | 51,000 | Kwinana      |
| 26 Mar 24           | Qi Xian Ling     | Wheat        | 30,000 | Kwinana      |
| 26 Mar 24           | Star Maine       | Wheat        | 57,000 | Kwinana      |
| 28 Mar 24           | African Woodstar | Wheat        | 25,000 | Portland     |
| 29 Mar 24           | Port Phillip     | Wheat        | 24,000 | Melbourne    |
| 31 Mar 24           | TBC              | Wheat        | 33,000 | Kwinana      |
| 5 Apr 24            | Ince Ilgaz       | Wheat        | 50,000 | Port Kembla  |
| 12 Apr 24           | Amaryllis        | Wheat        | 55,000 | Melbourne    |
| 14 Apr 24           | Leonardo         | Wheat        | 57,000 | Geelong      |
| 14 Apr 24           | Bunun Zest       | Wheat        | 36,000 | Brisbane     |
| 14 Apr 24           | New Journey      | Wheat        | 35,000 | Portland     |
| 16 Apr 24           | ASL Luna         | Wheat        | 36,000 | Brisbane     |
| 17 Apr 24           | Darya Ganga      | Wheat        |        | Portland     |
| 20 Apr 24           | HSL Chicago      | Wheat        | 19,000 | Portland     |
| 20 Apr 24           | VSC Castor       | Wheat        | 42,000 | Port Kembla  |
| 20 Apr 24           | Centurion Mevia  | Wheat        | 33,000 | Brisbane     |
| 22 Apr 24           | Schuyler Trader  | Wheat        |        | Geelong      |
| 28 Apr 24           | VSC Castor       | Wheat        | 20,000 | Newcastle    |
| 28 Apr 24           | Anna-Meta        | Wheat        | 55,000 | Port Kembla  |
| 5 May 24            | Seastar Hawk     | Wheat        | 39,000 | Portland     |