

Argus Crude Live - Virtual Conference

26-27 January 2021



CST	Tue	08:00	08:45	09:30	12:00	13:00 – 13:45	14:00 – 14:45			
CET	Tue	15:00	15:45	16:30	19:00	20:00 – 20:45	21:00 – 21:45			
SGT	Tue	22:00	22:45	23:30	WED 02:00	03:00 – 03:45	04:00 – 04:45			
Plenary content	On demand	<p>*Keynote: Navigating tomorrow's oil markets</p> <p><i>Join an exclusive interview with the CEO of BP who will share his outlook on future opportunities in the oil market, how the pandemic has changed the sector, the role oil will have in progressing the energy transition and how BP is investing in a net zero carbon future.</i></p> <p>Bernard Looney, CEO, BP</p> <p>Moderator Euan Craik, Global Head of Oil, Argus</p>	Live	<p>*Keynote: Connecting US crude to global markets</p> <p><i>Join this one-on-one interview with the Director and Co-Chief Executive Officer of Enterprise Products who will discuss current and future opportunities in crude infrastructure, the impact of the pandemic on midstream projects and developments, and his thoughts on the long-term role of US crude exports in the global market.</i></p> <p>Jim Teague, Director and Co-Chief Executive Officer, Enterprise Products</p> <p>Moderator Euan Craik, Global Head of Oil, Argus</p>	Live	<p>Economist insights – Economic recovery and oil market impacts</p> <p>Eirik Waerness, SVP & Chief Economist, Equinor</p> <p>Helima Croft, Managing Director and Global Head of Commodity Strategy, Global Research, RBC Capital Markets</p> <p>Saad Rahim, Chief Economist, Trafigura</p> <p>Michael Cohen, Chief US Economist and Head of Oil Analysis, BP</p> <p>Moderator David Fyfe, Chief Economist, Argus</p>	Live	<p>US political landscape – How might the 2020 election impact the oil sector?</p> <p>Carl Cannon, Washington Bureau Chief, RealClearPolitics and Executive Editor, RealClear Media Group</p> <p>Chet Thompson, President, AFPM</p> <p>Chris Lafaskis, Director, Moody's Analytics</p> <p>David Ivanovich, Washington Bureau Chief, Argus</p> <p>Moderator Stephen Jones, SVP, Oil Markets Strategy, Argus</p>	<p>Americas focus breakout session 1: Opportunities in crude freight and storage markets</p> <p>Breakout leader: Clay Seigle, Managing Director, Americas, Vortexa</p>	<p>Americas focus breakout session 2: Midstream developments – Constraints, new export capacity and regulatory impacts</p> <p>Breakout leaders: Lance Fogtman, Strategy and Solution Delivery, ION Commodities</p> <p>Richard Murphy, Petroleum Market Owner, ION Commodities</p>
	Networking sessions	<p>Schedule 1-to-1 meetings with your oil market peers and connect with them on the Argus Crude Live virtual platform using text chat or video</p>								

A video recording of all conference sessions will be available on demand so you can watch what you have missed at a convenient time.

Day one Day two Day three Day four

Petroleum

illuminating the markets

Central Standard Time (CST)

CET (Central European Time)

SGT (Singapore Standard Time)

View the full agenda at: www.argusmedia.com/crude-live

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26-27 January 2021



CST	Tue	15:00 – 15:45	18:00	18:45	19:30	WED 00:00	01:00
CET	Tue	22:00 – 22:45	WED 01:00	01:45	02:30	07:00	08:00
SGT	Wed	05:00 – 05:40	08:00	08:45	09:30	14:00	15:00
Plenary content	Americas focus breakout session 3: Crude flows and pricing developments	On demand *Keynote: Navigating tomorrow's oil markets Bernard Looney, CEO, BP Moderator Euan Craik, Global Head of Oil, Argus	On demand *Keynote: Connecting US crude to global markets <i>This session is on demand</i> Jim Teague, Director and Co-Chief Executive Officer, Enterprise Products Moderator Euan Craik, Global Head of Oil, Argus	On demand Economist insights – Economic recovery and oil market impacts Eirik Waerness, SVP & Chief Economist, Equinor Helima Croft, Managing Director and Global Head of Commodity Strategy, Global Research, RBC Capital Markets Saad Rahim, Chief Economist, Trafigura Michael Cohen, Chief US Economist and Head of Oil Analysis, BP Moderator David Fyfe, Chief Economist, Argus	On demand Asia-Pacific crude market in a post Covid-19 world Ragnar Bulie, Vice President for Asia-Pacific & Head of Crude Trading, Equinor Shelly Abraham, General Manager (International Trade), Bharat Petroleum Tom Reed, VP, China Crude & Products Editorial, Argus Moderator Alejandro Barbajosa, VP, Crude & LPG – Middle East & Asia-Pacific, Argus	On demand Latin America - Future production and export volumes Pedro Manrique, Commercial & Marketing Vice President, Ecopetrol Schreiner Parker, Vice President Latin America, Rystad Energy Alexandre Trevia Leite, Executive Manager of Trade on the Foreign Market, Petrobras Moderator Vanessa Viola, SVP Latin America, Argus	

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CST Wed	02:00	03:00	05:00	09:00	10:00	11:30
CET Wed	09:00	10:00	12:00	16:00	17:00	18:30
SGT Wed	16:00	17:00	19:00	23:00	THU 00:00	01:30
Plenary content	<p>Live</p> <p>Europe's demand recovery and pandemic response</p> <p>Giovanni Serio, Head of Research, Vitol</p> <p>Joel Couse, Special Advisor - Directorate of Energy Markets and Security, International Energy Agency (IEA)</p> <p>Adi Imsirovic, Senior Research Fellow, The Oxford Institute for Energy Studies</p> <p>Moderator David Fyfe, Chief Economist, Argus</p>	<p>Live</p> <p>European crude trading trends: Navigating uncertain oil markets</p> <p>Vladmir Langhamer, Managing Director, OMV Supply & Trading</p> <p>Alessandro Liberati, Global Head of Crude Oil Trading, BB Energy Trading</p> <p>Alex Booth, Head of Research, Kpler</p> <p>Moderator James Gooder, VP Crude Business Development, Argus</p>	<p>Live</p> <p>Supplying Europe: The role of US supply and the impacts on pricing</p> <p>Mike Wittner, Director, Head of Oil Market Research, ICE</p> <p>Owain Johnson, Managing Director of Research & Product Development, CME Group</p> <p>Moderator James Gooder, VP Crude Business Development, Argus</p>	<p>Live</p> <p>Future health and dominance of US shale</p> <p>Ed Morse, Managing Director, Global Head of Commodity Research, Citi Group</p> <p>Marshall Adkins, Managing Director & Head of Energy Investment Banking, Raymond James</p> <p>Nick Allen, General Manager, Global Crude & NGL, ConocoPhillips</p> <p>Moderator Jeff Kralowetz, VP, Business Development, Argus</p>	<p>Live</p> <p>US infrastructure and midstream projects - Have we overbuilt?</p> <p>Andy Lipow, President, Lipow Oil Associates</p> <p>Brett Hunter, Vice President Commercial Crude Oil, Magellan</p> <p>Sean Strawbridge, Chief Executive Officer, Port of Corpus Christi</p> <p>Moderator Jeff Kralowetz, VP, Business Development, Argus</p>	<p>On demand</p> <p>Spotlight interview: Industry restructuring and consolidations</p> <p>Mary Kogut Brawley, Partner, Debt Finance, Kirkland and Ellis</p> <p>Moderator Jeff Kralowetz, VP, Business Development, Argus</p>

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CET Wed	19:00	20:00	02:00	03:00	04:00	06:00
SGT Thu	02:00	03:00	09:00	10:00	11:00	13:00
Plenary content	On demand Asia-Pacific crude market in a post Covid-19 world Ragnar Bulie , Vice President for Asia-Pacific & Head of Crude Trading, Equinor Shelly Abraham , General Manager (International Trade), Bharat Petroleum Tom Reed , VP China Crude and Products Editorial, Argus Moderator Alejandro Barbajosa , VP, Crude & LPG – Middle East & Asia-Pacific, Argus	On demand The future role of venture capitalists in multinational oil companies Philip Verleger , Principal, PKVerleger LLC Moderator Euan Craik , Global Head of Oil, Argus	On demand Future health and dominance of US shale Ed Morse , Managing Director, Global Head of Commodity Research, Citi Group Marshall Adkins , Managing Director & Head of Energy Investment Banking, Raymond James Nick Allen , General Manager, Global Crude & NGL, ConocoPhillips Moderator Jeff Kralowetz , VP, Business Development, Argus	Live Restructuring of China's refining capacity - From independent to mega refineries Dr Michal Meidan , Director, China Energy Programme, Oxford Institute for Energy Studies Jonathan Xu Jun , Assistant GM, Rongsheng International , VP, Zhejiang Oil Products trading LTD Moderator Tom Reed , VP China Crude and Products Editorial, Argus	Live Opportunities for Asia-Pacific refiners and navigating uncertain markets J. Rajaraman , Head – Physical Trading, Refining Business, Reliance Mitch Kawaguchi , General Manager Crude Oil & Tanker, COSMO Oil Moderator Alejandro Barbajosa , VP Crude & LPG - Middle East & Asia-Pacific, Argus	Live Deep dive into aviation and road fuels - How might demand rebound? Andrew Laven , Chief Operating Officer, Sahara Energy Resources DMCC Parash Jain , Head of Transport Research, Asia-Pacific, The Hongkong and Shanghai Banking Corporation Eugene Lindell , Head of Clienting, JBC Energy Moderator Karl Kleemeier , VP, Business Development, Argus

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28-29 January 2021



CST Thu	THU 03:00 – 03:45	04:00 – 04:45	05:00 – 05:45	08:00	09:00	10:00
CET Thu	10:00 – 10:45	11:00 – 11:45	12:00 – 12:45	15:00	16:00	17:00
SGT Thu	17:00 – 17:45	18:00 – 18:45	19:00 – 19:45	22:00	23:00	FRI 00:00
Plenary content	European focus breakout 1: Opportunities in crude freight and storage markets Breakout leader: Arthur Richier, Lead Freight Analyst, Vortexa	European focus breakout 2: ESG and reporting - Discuss how organizations are changing and how they capture data to monitor and report change Breakout leader: Andre Jaeger, SVP Product Management, ION Commodities	European focus breakout 3: Crude flows and pricing developments Breakout leaders: David Fyfe, Chief Economist, Argus James Gooder, VP Crude Business Development, Argus	Live Investing in the clean energy transition and industry transformation Antonio López Rodríguez, Head of Energy Transition and Climate Change, Repsol Laszlo Varro, Chief Economist, International Energy Agency Owain Johnson, Managing Director of Research & Product Development, CME Group Moderator Stephen Jones, SVP, Oil Markets Strategy, Argus	Live Opportunities in crude freight and storage markets Peter Sand, Chief Shipping Analyst, BIMCO Randy Giveans, Senior Analyst, Group Head of the Energy Maritime Shipping Equity Research Group, Senior Vice President, Jefferies Charles Chasty, Senior Tanker Analyst, Affinity Clay Seigle, Managing Director, Americas, Vortexa Moderator Alex Younevitch, Head of Freight, Argus	Live Capstone conversations - Europe <i>Join us for a recap of our 2021 sessions and review the highlights and takeaways from this year's event.</i> Euan Craik, Global Head of Oil, Argus David Fyfe, Chief Economist, Argus James Gooder, VP Crude Business Development, Argus

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CET Thu				FRI 02:00	03:00	04:00
SGT Fri				09:00	10:00	11:00
Plenary content	Live Latin America - Future production and export volumes Pedro Manrique , Commercial & Marketing Vice President, Ecopetrol Schreiner Parker , Vice President Latin America, Rystad Energy Moderator Vanessa Viola , SVP Latin America, Argus Alexandre Trevia Leite , Executive Manager of Trade on the Foreign Market, Petrobras	Live Canada's oil market - Future production, market access and global demand Norrie Ramsay , Executive Vice President, Upstream, Cenovus Phil Anderson , SVP Corporate Development, Enbridge Moderator Jeff Kralowetz , VP, Business Development, Argus	Live Capstone conversations – Americas <i>Join us for a recap of our 2021 sessions and review the highlights and takeaways from this year's event.</i> Stephen Jones , Global Head of Petroleum Products, Argus Jeff Kralowetz , VP, Business Development, Argus Vanessa Viola , SVP Latin America, Argus	On demand Investing in the clean energy transition and industry transformation Antonio López Rodríguez , Head of Energy Transition and Climate Change, Repsol Laszlo Varro , Chief Economist, International Energy Agency Owain Johnson , Managing Director of Research & Product Development, CME Group Moderator Stephen Jones , SVP, Oil Markets Strategy, Argus	Live Opportunities in crude freight and storage markets Peter Sand , Chief Shipping Analyst, BIMCO Randy Giveans , Senior Analyst, Group Head of the Energy Maritime Shipping Equity Research Group, Senior Vice President, Jefferies Charles Chasty , Senior Tanker Analyst, Affinity Clay Seigle , Managing Director, Americas, Vortexa Moderator Alex Younevitch , Head of Freight, Argus	Live Capstone conversations – Asia <i>Join us for a recap of our 2021 sessions and review the highlights and takeaways from this year's event.</i> Karl Kleemeier , VP, Business Development, Argus Azlin Ahmad , Editor, Crude Oil, Argus Alejandro Barbajosa , VP, Crude & LPG – Middle East & Asia-Pacific, Argus

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