

# Argus Crude Live - Virtual Conference

26-27 January 2021



CST	Tue	08:00	08:45	09:30	12:00	13:00 – 13:45	14:00 – 14:45
CET	Tue	15:00	15:45	16:30	19:00	20:00 – 20:45	21:00 – 21:45
SGT	Tue	22:00	22:45	23:30	WED 02:00	03:00 – 03:45	04:00 – 04:45
<b>Plenary content</b>							
	<b>On demand</b>		<b>Live</b>	<b>Live</b>	<b>Live</b>	<b>Americas focus breakout session 1:</b> Opportunities in crude freight and storage markets	<b>Americas focus breakout session 2:</b> Midstream developments – Constraints, new export capacity and regulatory impacts
	<b>*Keynote:</b> Navigating tomorrow's oil markets		<b>*Keynote:</b> Connecting US crude to global markets	Economist insights – Economic recovery and oil market impacts	US political landscape – How might the 2020 election impact the oil sector?	<b>Breakout leader:</b> Clay Seigle, Managing Director, Americas, Vortexa	
	Join an exclusive interview with the CEO of BP who will share his outlook on future opportunities in the oil market, how the pandemic has changed the sector, the role oil will have in progressing the energy transition and how BP is investing in a net zero carbon future.	Bernard Looney, CEO, BP	Join this one-on-one interview with the Director and Co-Chief Executive Officer of Enterprise Products who will discuss current and future opportunities in crude infrastructure, the impact of the pandemic on midstream projects and developments, and his thoughts on the long-term role of US crude exports in the global market.	Eirik Waerness, SVP & Chief Economist, Equinor	Carl Cannon, Washington Bureau Chief, RealClearPolitics and Executive Editor, RealClear Media Group		Breakout leaders: Lance Fogtman, Strategy and Solution Delivery, ION Commodities
	Moderator Euan Craik, Global Head of Oil, Argus	Jim Teague, Director and Co-Chief Executive Officer, Enterprise Products	Moderator Euan Craik, Global Head of Oil, Argus	Helima Croft, Managing Director and Global Head of Commodity Strategy, Global Research, RBC Capital Markets	Chet Thompson, President, AFPM	Chris Lafaskis, Director, Moody's Analytics	Richard Murphy, Petroleum Market Owner, ION Commodities
				Michael Cohen, Chief US Economist and Head of Oil Analysis, BP	David Ivanovich, Washington Bureau Chief, Argus	Moderator Stephen Jones, SVP, Oil Markets Strategy, Argus	
<b>Networking sessions</b>	<b>Schedule 1-to-1 meetings with your oil market peers and connect with them on the Argus Crude Live virtual platform using text chat or video</b>						

A video recording of all conference sessions will be available on demand so you can watch what you have missed at a convenient time.

Day one Day two Day three Day four

Central Standard Time (CST) CET (Central European Time) SGT (Singapore Standard Time)

View the full agenda at: [www.argusmedia.com/crude-live](http://www.argusmedia.com/crude-live)

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26-27 January 2021



CST	Tue	15:00 – 15:45	18:00	18:45	19:30	WED 00:00	01:00
CET	Tue	22:00 – 22:45	WED 01:00	01:45	02:30	07:00	08:00
SGT	Wed	05:00 – 05:40	08:00	08:45	09:30	14:00	15:00
<b>Plenary content</b>		<b>Americas focus breakout session 3:</b> Crude flows and pricing developments	<b>On demand</b>	<b>On demand</b>	<b>On demand</b>	<b>On demand</b>	<b>On demand</b>
		<b>Breakout leaders:</b> Stephen Jones, SVP Oil Markets Strategy, Argus	<b>*Keynote:</b> Navigating tomorrow's oil markets	<b>*Keynote:</b> Connecting US crude to global markets	Economist insights – Economic recovery and oil market impacts	Asia-Pacific crude market in a post Covid-19 world	Latin America - Future production and export volumes
		Jeff Kralowetz, VP, Business Development, Argus	Bernard Looney, CEO, BP  Moderator Euan Craik, Global Head of Oil, Argus	<i>This session is on demand</i>  Jim Teague, Director and Co-Chief Executive Officer, Enterprise Products  Moderator Euan Craik, Global Head of Oil, Argus	Eirik Waerness, SVP & Chief Economist, Equinor  Helima Croft, Managing Director and Global Head of Commodity Strategy, Global Research, RBC Capital Markets  Saad Rahim, Chief Economist, Trafigura  Michael Cohen, Chief US Economist and Head of Oil Analysis, BP  Moderator David Fyfe, Chief Economist, Argus	Ragnar Bulie, Vice President for Asia-Pacific & Head of Crude Trading, Equinor  Shelly Abraham, General Manager (International Trade), Bharat Petroleum  Tom Reed, VP, China Crude & Products Editorial, Argus  Moderator Alejandro Barbajosa, VP, Crude & LPG – Middle East & Asia-Pacific, Argus	Pedro Manrique, Commercial & Marketing Vice President, Ecopetrol  Schreiner Parker, Vice President Latin America, Rystad Energy  Alexandre Trevia Leite, Executive Manager of Trade on the Foreign Market, Petrobras  Moderator Vanessa Viola, SVP Latin America, Argus

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# Argus Crude Live - Virtual Conference

27-28 January 2021



CST	Wed	02:00	03:00	05:00	09:00	10:00	11:30
CET	Wed	09:00	10:00	12:00	16:00	17:00	18:30
SGT	Wed	16:00	17:00	19:00	23:00	THU 00:00	01:30
<b>Plenary content</b>	<b>Live</b>	<b>Live</b>	<b>Live</b>	<b>Live</b>	<b>Live</b>	<b>Live</b>	<b>On demand</b>
	Europe's demand recovery and pandemic response  <b>Giovanni Serio</b> , Head of Research, Vitol  <b>Joel Couse</b> , Special Advisor - Directorate of Energy Markets and Security, International Energy Agency (IEA)  <b>Adi Imsirovic</b> , Senior Research Fellow, The Oxford Institute for Energy Studies  Moderator <b>David Fyfe</b> , Chief Economist, Argus	European crude trading trends: Navigating uncertain oil markets  <b>Vladimir Langhamer</b> , Managing Director, OMV Supply & Trading  <b>Alessandro Liberati</b> , Global Head of Crude Oil Trading, BB Energy Trading  <b>Alex Booth</b> , Head of Research, Kpler  Moderator <b>James Gooder</b> , VP Crude Business Development, Argus	Supplying Europe: The role of US supply and the impacts on pricing  <b>Mike Wittner</b> , Director, Head of Oil Market Research, ICE  <b>Owain Johnson</b> , Managing Director of Research & Product Development, CME Group  Moderator <b>James Gooder</b> , VP Crude Business Development, Argus	Future health and dominance of US shale  <b>Ed Morse</b> , Managing Director, Global Head of Commodity Research, Citi Group  <b>Marshall Adkins</b> , Managing Director & Head of Energy Investment Banking, Raymond James  <b>Nick Allen</b> , General Manager, Global Crude & NGL, ConocoPhillips  Moderator <b>Jeff Kralowetz</b> , VP, Business Development, Argus	US infrastructure and midstream projects - Have we overbuilt?  <b>Andy Lipow</b> , President, Lipow Oil Associates  <b>Brett Hunter</b> , Vice President Commercial Crude Oil, Magellan  <b>Sean Strawbridge</b> , Chief Executive Officer, Port of Corpus Christi  Moderator <b>Jeff Kralowetz</b> , VP, Business Development, Argus	Spotlight interview: Industry restructuring and consolidations  <b>Mary Kogut Brawley</b> , Partner, Debt Finance, Kirkland and Ellis  Moderator <b>Jeff Kralowetz</b> , VP, Business Development, Argus	

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CST	Wed	12:00	13:00	19:00	20:00	21:00	23:00
CET	Wed	19:00	20:00	02:00	03:00	04:00	06:00
SGT	Thu	02:00	03:00	09:00	10:00	11:00	13:00
<b>Plenary content</b>	<b>On demand</b>	<b>On demand</b>	<b>On demand</b>	<b>Live</b>	<b>Live</b>	<b>Live</b>	
	Asia-Pacific crude market in a post Covid-19 world  <b>Ragnar Bulie</b> , Vice President for Asia-Pacific & Head of Crude Trading, <b>Equinor</b>  <b>Shelly Abraham</b> , General Manager (International Trade), <b>Bharat Petroleum</b>  <b>Tom Reed</b> , VP China Crude and Products Editorial, <b>Argus</b>  Moderator <b>Alejandro Barbajosa</b> , VP, Crude & LPG – Middle East & Asia-Pacific, <b>Argus</b>	The future role of venture capitalists in multinational oil companies  <b>Philip Verleger</b> , Principal, <b>PKVerleger LLC</b>  Moderator <b>Euan Craik</b> , Global Head of Oil, <b>Argus</b>	Future health and dominance of US shale  <b>Ed Morse</b> , Managing Director, Global Head of Commodity Research, <b>Citi Group</b>  <b>Marshall Adkins</b> , Managing Director & Head of Energy Investment Banking, <b>Raymond James</b>  <b>Nick Allen</b> , General Manager, Global Crude & NGL, <b>ConocoPhillips</b>  Moderator <b>Jeff Kralowetz</b> , VP, Business Development, <b>Argus</b>	Restructuring of China's refining capacity - From independent to mega refineries  <b>Dr Michal Meidan</b> , Director, China Energy Programme, <b>Oxford Institute for Energy Studies</b>  <b>Jonathan Xu Jun</b> , Assistant GM, <b>Rongsheng International</b> , VP, <b>Zhejiang Oil Products trading LTD</b>  Moderator <b>Tom Reed</b> , VP China Crude and Products Editorial, <b>Argus</b>	Opportunities for Asia-Pacific refiners and navigating uncertain markets  <b>J. Rajaraman</b> , Head – Physical Trading, Refining Business, <b>Reliance</b>  <b>Mitch Kawaguchi</b> , General Manager Crude Oil & Tanker, <b>COSMO Oil</b>  Moderator <b>Alejandro Barbajosa</b> , VP Crude & LPG - Middle East & Asia-Pacific, <b>Argus</b>	Deep dive into aviation and road fuels - How might demand rebound?  <b>Andrew Laven</b> , Chief Operating Officer, <b>Sahara Energy Resources DMCC</b>  <b>Parash Jain</b> , Head of Transport Research, Asia-Pacific, <b>The Hongkong and Shanghai Banking Corporation</b>  <b>Eugene Lindell</b> , Head of Clienting, <b>JBC Energy</b>  Moderator <b>Karl Kleemeier</b> , VP, Business Development, <b>Argus</b>	

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# Argus Crude Live - Virtual Conference

28-29 January 2021



CST	Thu	THU 03:00 – 03:45	04:00 – 04:45	05:00 – 05:45	08:00	09:00	10:00
CET	Thu	10:00 – 10:45	11:00 – 11:45	12:00 – 12:45	15:00	16:00	17:00
SGT	Thu	17:00 – 17:45	18:00 – 18:45	19:00 – 19:45	22:00	23:00	FRI 00:00
<b>Plenary content</b>					<b>Live</b> Investing in the clean energy transition and industry transformation	<b>Live</b> Opportunities in crude freight and storage markets	<b>Live</b> Capstone conversations - Europe
	<b>European focus breakout 1:</b> Opportunities in crude freight and storage markets  <b>Breakout leader:</b> Arthur Richier, Lead Freight Analyst, <b>Vortexa</b>	<b>European focus breakout 2:</b> ESG and reporting - Discuss how organizations are changing and how they capture data to monitor and report change  <b>Breakout leader:</b> Andre Jaeger, SVP Product Management, <b>ION Commodities</b>	<b>European focus breakout 3:</b> Crude flows and pricing developments  <b>Breakout leaders:</b> David Fyfe, Chief Economist, <b>Argus</b>  James Gooder, VP Crude Business Development, <b>Argus</b>	<b>Antonio López Rodríguez</b> , Head of Energy Transition and Climate Change, <b>Repsol</b>  <b>Laszlo Varro</b> , Chief Economist, <b>International Energy Agency</b>  <b>Owain Johnson</b> , Managing Director of Research & Product Development, <b>CME Group</b>  <b>Moderator</b> Stephen Jones, SVP, Oil Markets Strategy, <b>Argus</b>	<b>Peter Sand</b> , Chief Shipping Analyst, <b>BIMCO</b>  <b>Randy Giveans</b> , Senior Analyst, Group Head of the Energy Maritime Shipping Equity Research Group, Senior Vice President, <b>Jefferies</b>  <b>Charles Chasty</b> , Senior Tanker Analyst, <b>Affinity</b>  <b>Clay Seigle</b> , Managing Director, Americas, <b>Vortexa</b>  <b>Moderator</b> Alex Younevitch, Head of Freight, <b>Argus</b>	  <b>Euan Craik</b> , Global Head of Oil, <b>Argus</b>  <b>David Fyfe</b> , Chief Economist, <b>Argus</b>  <b>James Gooder</b> , VP Crude Business Development, <b>Argus</b>	

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CET	Thu	18:00	19:00	20:00	FRI 02:00	03:00	04:00
SGT	Fri	01:00	02:00	03:00	09:00	10:00	11:00
<b>Plenary content</b>		<b>Live</b> Latin America - Future production and export volumes  <b>Pedro Manrique</b> , Commercial & Marketing Vice President, <b>Ecopetrol</b>  <b>Schreiner Parker</b> , Vice President Latin America, <b>Rystad Energy</b>  Moderator <b>Vanessa Viola</b> , SVP Latin America, <b>Argus</b>  <b>Alexandre Trevia Leite</b> , Executive Manager of Trade on the Foreign Market, <b>Petrobras</b>	<b>Live</b> Canada's oil market - Future production, market access and global demand  <b>Norrie Ramsay</b> , Executive Vice President, Upstream, <b>Cenovus</b>  <b>Phil Anderson</b> , SVP Corporate Development, <b>Enbridge</b>  Moderator <b>Jeff Kralowetz</b> , VP, Business Development, <b>Argus</b>	<b>Live</b> Capstone conversations – Americas  <i>Join us for a recap of our 2021 sessions and review the highlights and takeaways from this year's event.</i>  <b>Stephen Jones</b> , Global Head of Petroleum Products, <b>Argus</b>  <b>Jeff Kralowetz</b> , VP, Business Development, <b>Argus</b>  <b>Vanessa Viola</b> , SVP Latin America, <b>Argus</b>	<b>On demand</b> Investing in the clean energy transition and industry transformation  <b>Antonio López Rodríguez</b> , Head of Energy Transition and Climate Change, <b>Repsol</b>  <b>Laszlo Varro</b> , Chief Economist, <b>International Energy Agency</b>  <b>Owain Johnson</b> , Managing Director of Research & Product Development, <b>CME Group</b>  Moderator <b>Stephen Jones</b> , SVP, Oil Markets Strategy, <b>Argus</b>	<b>Live</b> Opportunities in crude freight and storage markets  <b>Peter Sand</b> , Chief Shipping Analyst, <b>BIMCO</b>  <b>Randy Giveans</b> , Senior Analyst, Group Head of the Energy Maritime Shipping Equity Research Group, Senior Vice President, <b>Jefferies</b>  <b>Charles Chasty</b> , Senior Tanker Analyst, <b>Affinity</b>  <b>Clay Seigle</b> , Managing Director, Americas, <b>Vortexa</b>  Moderator <b>Alex Younevitch</b> , Head of Freight, <b>Argus</b>	<b>Live</b> Capstone conversations – Asia  <i>Join us for a recap of our 2021 sessions and review the highlights and takeaways from this year's event.</i>  <b>Karl Kleemeier</b> , VP, Business Development, <b>Argus</b>  <b>Azlin Ahmad</b> , Editor, Crude Oil, <b>Argus</b>  <b>Alejandro Barbajosa</b> , VP, Crude & LPG – Middle East & Asia-Pacific, <b>Argus</b>

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