Argus Japan Commodities Day:

Navigating the metal industry's future in geopolitical and economic challenges

地政学的・経済的課題を抱える金属産業の未来をナビゲート

Register Here

When: 13 November 2024 (Wednesday) | 2:00pm to 6pm
Place: Kudan Kaikan Terrace (3F - Tokyo - Chiyoda) 杏(Room 301)

13:30	**Registration**
14:00	**Welcome Note** Speaker: Chris Flook, President Expansion Markets, Head of Europe, Argus
14:05	**Base Metals** • Aluminium: Decarbonisation and market trends • Copper: TC/RC at record low – is it sustainable? • Nickel: why the industry needs a new class 2 benchmark Speaker: Oscar Tarneberg, VP, Business Development Metals, Argus
14:25	**Rare earths** • 2024 rare earths market review: prices, supply and demand • What's likely to shape prices in 2025? • Supply chain developments outside China Speaker: Chi Hin Ling, Metal Editor, Argus
14:45	**Electronic Metals** • How have gallium and germanium adjusted to China's export restrictions? • In, Bi, Se, Te: what's been driving price volatility? • Key trends shaping the electronics industry & metals demand Speaker: Ellie Saklatvala, Senior Editor, Argus
15:05	**Coffee Break**
15:20	**Titanium** • Will western aerospace manufacturers keep buying Russian titanium in the near-term? • Can Chinese titanium sponge producers increase global market share in 2025? • Are supply chain bottlenecks in the aerospace sector likely to ease next year? Speaker: David Brooks, SVP, Metals, Argus
15:35	**High temperature metals** • What next for hafnium prices? Europe vs China • Analysing the global rhenium price rally • Tantalum, niobium & tungsten: market updates and near-term drivers Speaker: Ellie Saklatvala, Senior Editor, Argus
15:55	**Battery metals** • China's dominance in a maturing EV market • Lithium: Africa as a new source of supply • Cobalt: Indonesia emerges as a cobalt powerhouse Speaker: Chi Hin Ling, Metal Editor, Argus
16:20	**Closing remarks** Speaker: David Brooks, SVP, Metals, Argus
16:30	**Cocktail**
18:00	**Forum ends**