

# Argus Korea Commodities Day

# Petroleum Markets

Main ballroom | 10.00 am – 12.30 pm

## Agenda

- 10:00 am**      **Opening remarks**  
Presented by: Suzi Shin, Business Development Manager, Korea, Argus
- Welcome Speech**  
Presented by: Christopher Flook, President, Expansion Markets, Argus
- 10:15 am**      **Crude**  
Presented by: Bruce Fulin, VP, Business Development, Argus  
**OPEC supply growth meets Global demand**
- Crude Trades flows , TMX Canadian Crude and WTI
  - Global supply and demand trends
  - Global crude price outlooks
- 10:45 am**      **Oil Products**  
Presented by: Aldric Chew, Editor, Argus  
**Navigating a Changing Market:**
- How refineries are managing in a weak refining margin environment
  - The impact of EV and LNG truck adoption on oil demand
  - Rising refining and cracking capacity in a sluggish economy
  - The evolution of trade flows
- 11:15 am**      **Coffee break**
- 11:30 am**      **Petrochemicals**  
Presented by: Suzi Shin, Business Development Manager, Korea, Argus and  
Muhamad Fadhil, SVP, Strategy and Business Development, Argus  
**What to expect in 2025?**
- Asia Aromatics, Olefin & Polymer market update
  - New capacities in Asia and Middle East
  - Changing trade flows
- 12:00 pm**      **Panel discussion**  
Moderated by: Muhamad Fadhil, SVP, Strategy and Business Development, Argus
- Closing Remarks**
- 12:30 pm**      **Networking Lunch**

For more information, contact:

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Venue	Morning	Afternoon
Main Ballroom	Petroleum Markets	Energy Transition
Studio 5	LNG Markets	Future Metals

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# Argus Korea Commodities Day

# LNG Markets

Studio 5 | 10.30 am – 12.30 pm

## | Agenda

- 10:30 am**      **Opening remarks**  
Presented by: Suzi Shin, Business Development Manager, Korea, Argus
- Welcome Speech**  
Presented by: Christopher Flook, President, Expansion Markets, Argus
- 10:45 am**      **Atlantic LNG Market**  
Presented by: Charlie Quick, Business Development Manager, LNG, Argus  
**New LNG supply: the Atlantic basin, Middle East and Africa**
- US Companies yet to reach FID
  - Middle Eastern production outlook
  - African liquification developments
- Presented by: Lawrence Templeton, VP, Business Development, Argus  
**Europe: a changing role in the global LNG balance**
- Europe's changing supply mix
  - European demand in flux
  - Implications for pricing: why does it matter for global LNG markets?
- 11:30 am**      **Coffee break**
- 11:45 am**      **Asia Pacific LNG Market**  
Presented by: Bryan Lim, Business Development Manager, LNG, Argus
- LNG Growth Engine: Emerging Asian markets and their strategy
  - Expanding supply and spot market growth in Asia
  - Anticipating growth in demand and import trends in Southeast Asia
  - Understanding India and China as the next major players in the gas industry
- Closing remarks**
- 12:30 pm**      **Networking Lunch**

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# Argus Korea Commodities Day

## Energy Transition

Main ballroom | 2.00 pm – 4.15 pm

### | Agenda

- 2:00 pm**      **Opening remarks**  
Presented by: Muhamad Fadhil, SVP, Strategy and Business Development, Argus
- 2:05 pm**      **Biofuels: SAF-Related Developments in the North East Asia and Asia Pacific Regions**  
Presented by: Jeremy Lim, Consultant, Biofuels, Argus
- SAF policy environment and demand growth outlook
  - Feedstock bottlenecks and potential solution
  - Discussion of recent pricing developments and key drivers
- 2:35 pm**      **Alternative Marine Fuels**  
Presented by: Kenneth Woo, Business Development, Argus
- Overview of Alternative Marine Fuels
  - Regulatory Landscape and Policies
  - Developments and Outlook
- 3:05 pm**      **Coffee break**
- 3:20 pm**      **Hydrogen & Ammonia: Crucial time for hydrogen and clean ammonia**  
Presented by: Andrea Valentini, VP, Business Development, Argus
- South Korean tenders: implications for global markets
  - Update on global project activity
  - Potential pricing structures
- 3:50 pm**      **Industry Discussion: CHPS tender – lessons learned**  
Moderated by: Muhamad Fadhil, SVP, Strategy and Business Development, Argus
- Key features of Korea's CHPS clean hydrogen/ammonia tender
  - Issues and opportunities
  - Lessons from other markets
- 4:10 pm**      **Closing Remarks**  
**Forum concludes**

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# Argus Korea Commodities Day

## Future Metals

Studio 5 | 2.00 pm – 4.30 pm

### | Agenda

- 2:00 pm** **Opening remarks**  
**Presented by:** Suzi Shin, Business Development Manager, Korea, Argus
- 2:05 pm** **Post-election global non-ferrous market: how geopolitics and economics shape the industry**  
**Presented by:** David Brooks, SVP, Metals, Argus
- 2:20 pm** **Rare Earths**  
**Presented by:** Ellie Saklatvala, Senior Editor, Metals, Argus
- 2024 rare earths market review: prices, supply and demand
  - What's likely to shape prices in 2025?
  - Supply chain developments outside China
- 2:40 pm** **Battery Metals**  
**Presented by:** Chi Hin Ling, Editor, Metals, Argus
- China's dominance in a maturing EV market
  - Lithium: Africa as a new source of supply
  - Cobalt: Indonesia emerges as a cobalt powerhouse
- 3:00 pm** **Carbon Border Adjustment Mechanism**  
**Presented by:** Steve Tan, VP, Business Development, Argus
- Scope of CBAM
  - What the framework looks like in terms of scope 1 and 2 calculations
  - How CBAM may evolve?
- 3:20 pm** **Coffee break**
- 3:35 pm** **China exports curbs on critical minerals**  
**Presented by:** Ellie Saklatvala, Senior Editor, Metals, Argus
- Impact on gallium, germanium and graphite
  - Antimony gets added to the list: how is the market reacting?
  - Broader implications of China's export controls
- 3:55 pm** **Base Metals**  
**Presented by:** Chi Hin Ling, Editor, Metals, Argus
- Aluminium: decarbonisation and market trends
  - Copper: TC/RC at record low – is it sustainable?
  - Nickel: why the industry needs a new class 2 benchmark
- 4:15 pm** **Q&A**  
**Moderated by:** David Brooks, SVP, Metals, Argus
- 4:30 pm** **Closing Remarks**

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