

Argus Korea Commodities Day

Petroleum Markets

Main ballroom | 10.00 am – 12.30 pm

Agenda

10:00 am	Opening remarks Presented by: Suzi Shin, Business Development Manager, Korea, Argus
	Welcome Speech Presented by: Christopher Flook, President, Expansion Markets, Argus
10:15 am	Crude Presented by: Bruce Fulin, VP, Business Development, Argus
	OPEC supply growth meets Global demand <ul style="list-style-type: none">• Crude Trades flows , TMX Canadian Crude and WTI• Global supply and demand trends• Global crude price outlooks
10:45 am	Oil Products Presented by: Aldric Chew, Editor, Argus
	Navigating a Changing Market: <ul style="list-style-type: none">• How refineries are managing in a weak refining margin environment• The impact of EV and LNG truck adoption on oil demand• Rising refining and cracking capacity in a sluggish economy• The evolution of trade flows
11:15 am	Coffee break
11:30 am	Petrochemicals Presented by: Suzi Shin, Business Development Manager, Korea, Argus and Muhamad Fadhil, SVP, Strategy and Business Development, Argus
	What to expect in 2025? <ul style="list-style-type: none">• Asia Aromatics, Olefin & Polymer market update• New capacities in Asia and Middle East• Changing trade flows
12:00 pm	Panel discussion Moderated by: Muhamad Fadhil, SVP, Strategy and Business Development, Argus
	Closing Remarks
12:30 pm	Networking Lunch

For more information, contact:

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Venue	Morning	Afternoon
Main Ballroom	Petroleum Markets	Energy Transition
Studio 5	LNG Markets	Future Metals

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Argus Korea Commodities Day

LNG Markets

Studio 5 | 10.30 am – 12.30 pm

Agenda

10:30 am	Opening remarks Presented by: Suzi Shin, Business Development Manager, Korea, Argus
	Welcome Speech Presented by: Christopher Flook, President, Expansion Markets, Argus
10:45 am	Atlantic LNG Market Presented by: Charlie Quick, Business Development Manager, LNG, Argus New LNG supply: the Atlantic basin, Middle East and Africa <ul style="list-style-type: none">• US Companies yet to reach FID• Middle Eastern production outlook• African liquification developments Presented by: Lawrence Templeton, VP, Business Development, Argus Europe: a changing role in the global LNG balance <ul style="list-style-type: none">• Europe's changing supply mix• European demand in flux• Implications for pricing: why does it matter for global LNG markets?
11:30 am	Coffee break
11:45 am	Asia Pacific LNG Market Presented by: Bryan Lim, Business Development Manager, LNG, Argus <ul style="list-style-type: none">• LNG Growth Engine: Emerging Asian markets and their strategy• Expanding supply and spot market growth in Asia• Anticipating growth in demand and import trends in Southeast Asia• Understanding India and China as the next major players in the gas industry
	Closing remarks
12:30 pm	Networking Lunch

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Argus Korea Commodities Day

Energy Transition

Main ballroom | 2.00 pm – 4.15 pm

Agenda

2:00 pm	Opening remarks Presented by: Muhamad Fadhil, SVP, Strategy and Business Development, Argus
2:05 pm	Biofuels: SAF-Related Developments in the North East Asia and Asia Pacific Regions Presented by: Jeremy Lim, Consultant, Biofuels, Argus <ul style="list-style-type: none">• SAF policy environment and demand growth outlook• Feedstock bottlenecks and potential solution• Discussion of recent pricing developments and key drivers
2:35 pm	Alternative Marine Fuels Presented by: Kenneth Woo, Business Development, Argus <ul style="list-style-type: none">• Overview of Alternative Marine Fuels• Regulatory Landscape and Policies• Developments and Outlook
3:05 pm	Coffee break
3:20 pm	Hydrogen & Ammonia: Crucial time for hydrogen and clean ammonia Presented by: Andrea Valentini, VP, Business Development, Argus <ul style="list-style-type: none">• South Korean tenders: implications for global markets• Update on global project activity• Potential pricing structures
3:50 pm	Industry Discussion: CHPS tender – lessons learned Moderated by: Muhamad Fadhil, SVP, Strategy and Business Development, Argus <ul style="list-style-type: none">• Key features of Korea's CHPS clean hydrogen/ammonia tender• Issues and opportunities• Lessons from other markets
4:10 pm	Closing Remarks Forum concludes

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Argus Korea Commodities Day

Future Metals

Studio 5 | 2.00 pm – 4.30 pm

Agenda

2:00 pm	Opening remarks Presented by: Suzi Shin, Business Development Manager, Korea, Argus
2:05 pm	Post-election global non-ferrous market: how geopolitics and economics shape the industry Presented by: David Brooks, SVP, Metals, Argus
2:20 pm	Rare Earths Presented by: Ellie Saklatvala, Senior Editor, Metals, Argus <ul style="list-style-type: none">2024 rare earths market review: prices, supply and demandWhat's likely to shape prices in 2025?Supply chain developments outside China
2:40 pm	Battery Metals Presented by: Chi Hin Ling, Editor, Metals, Argus <ul style="list-style-type: none">China's dominance in a maturing EV marketLithium: Africa as a new source of supplyCobalt: Indonesia emerges as a cobalt powerhouse
3:00 pm	Carbon Border Adjustment Mechanism Presented by: Steve Tan, VP, Business Development, Argus <ul style="list-style-type: none">Scope of CBAMWhat the framework looks like in terms of scope 1 and 2 calculationsHow CBAM may evolve?
3:20 pm	Coffee break
3:35 pm	China exports curbs on critical minerals Presented by: Ellie Saklatvala, Senior Editor, Metals, Argus <ul style="list-style-type: none">Impact on gallium, germanium and graphiteAntimony gets added to the list: how is the market reacting?Broader implications of China's export controls
3:55 pm	Base Metals Presented by: Chi Hin Ling, Editor, Metals, Argus <ul style="list-style-type: none">Aluminium: decarbonisation and market trendsCopper: TC/RC at record low – is it sustainable?Nickel: why the industry needs a new class 2 benchmark
4:15 pm	Q&A Moderated by: David Brooks, SVP, Metals, Argus
4:30 pm	Closing Remarks

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