

PRICES

Glycerine price trends				
	Δ	Price Range		Comments
US spot				€/lb
USP veg. refined glycerine (99.7%) bulk del Midwest	◀▶	60.00	66.00	Demand from RV fluid industry increasing, but supply remains sufficient. Prices unchanged.
USP tallow refined glycerine (99.7%) bulk del Midwest	◀▶	55.00	60.00	Most volumes sold under contract and only limited availability heard in the spot market.
Technical grade glycerine (99.5%) bulk del Midwest	◀▶	47.00	51.00	Prices unchanged at current levels.
Crude glycerine (80%) bulk fob Midwest	◀▶	21.00	24.00	Prices unchanged at high levels on tight markets, stable demand.
Kosher crude glycerine bulk fob Midwest	◀▶	21.00	25.00	Prices unchanged. Producers sold out until end-year, but buyers resisting a further increase.
South America and Mexico spot				\$/t
Brazil veg. refined glycerine (99.7%) fob Santos Port	◀▶	1,020	1,100	Prices unchanged at current high levels on market tightness.
Brazil crude glycerine (80%) fob Santos Port	▼	680	700	Softer demand. Limited deals closed this week due to Chinese long national holiday.
Asia spot				\$/t
SEA kosher veg refined glycerine (99.7%) fob SE Asia drums	◀▶	1,240	1,300	Quiet markets. Bids not matching offers. Chinese market quiet on national holiday.
SEA kosher veg refined glycerine (99.7%) fob SE Asia bulk	◀▶	1,150	1,220	Quiet markets. Bids not matching offers. Chinese market quiet on national holiday.
China crude glycerine (80%) cfr CMP bagged	▼	740	800	Quiet markets on long national holiday. Offered prices moving down.
India kosher veg refined glycerine (99.7%) cif west coast IMP flexi	◀▶	1,200	1,290	Prices unchanged at current levels.
India crude glycerine (80%) cif west coast IMP flexi	▲	780	830	Limited deals done in recent weeks at higher prices amid tight markets.
Europe spot				€/t
Kosher veg. refined glycerine (99.5%) fca Europe bulk	◀▶	950	1,050	Prices unchanged at current levels.
Veg. crude glycerine (80%) fca Europe bulk	◀▶	550	570	Soft domestic demand. Most producers exporting to other markets.

Exchange Rate: \$1 = €0.8512

Δ calculated from previous report publication.

Tropical and key edible oils weekly pricing				\$/t
	3 Jan 25	19 Sep 25	26 Sep 25	Weekly trend
Fats and greases				
Crude palm oil fob Malaysia	1,073	1,042.82	1,032.37	▼
Crude palm kernel oil fob Malaysia	1,763	1,868	1,880	▲
Coconut oil cif Rotterdam	1,980	2,629	2,658	▲
RBD palm olein fob Malaysia	1,125	1,080	1,071	▼
Palm fatty acid distillate fob Malaysia	970	1,038	1,038	◀▶
RBD palm stearin fob Malaysia	1,115	1,073	1,073	◀▶
Rapeseed oil fob Dutch mill	1,114	1,280	1,285	▲
Soybean oil futures CBOT	872	1,133	1,091	▼
Bleached fancy tallow del Chicago	956	1,288	1,268	▼
Used cooking oil				
Used cooking oil cif ARA	1,060	1,169	1,162	▼
Used cooking oil fob China bulk	978	1,127	1,125	▼

* the previous week is displayed when no trades occur

INDUSTRY NEWS

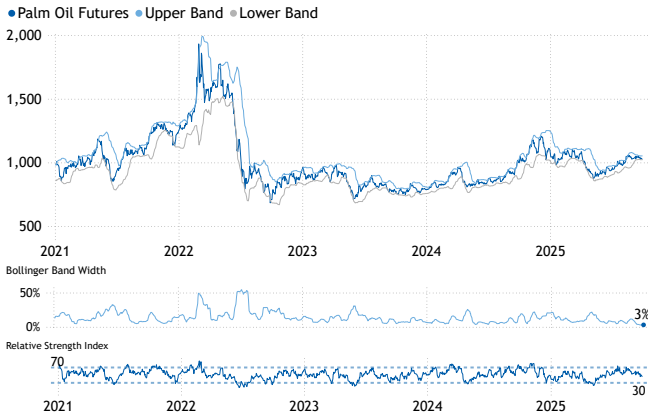
- China 2025-26 soybean, rapeseed use forecast lower
- Indonesian palm oil stocks up in July: Gapki
- EU confirms delay to deforestation rule on IT issues

Announcement

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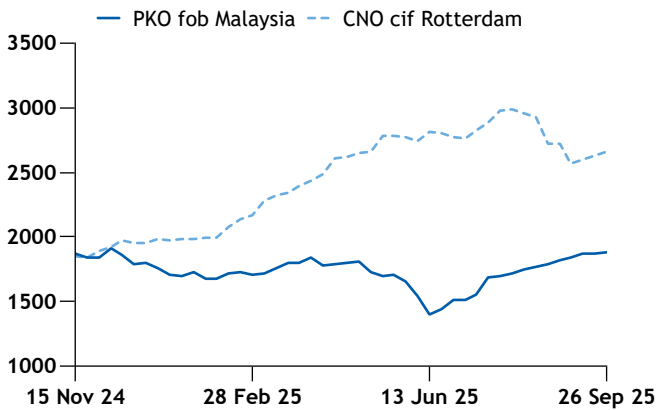
Palm oil futures

\$/t



CNO vs PKO, weekly average

\$/t



MARKET COMMENTARY

■ Usual interpretation and usage of the RSI are that values of 70 or above indicate that a security is becoming overbought or overvalued and may be primed for a trend reversal or corrective pullback in price. An RSI reading of 30 or below indicates an oversold or undervalued condition.

■ Bollinger Band Width percentage illustrates volatility in percentage terms. The higher the value, the greater the recent percentage price swings in a commodity or stock.

■ Crude palm oil futures values remain under pressure as softer rival edible oils and plans to by OPEC to boost crude oil output weighed on the market. But losses have been limited as Malaysia’s palm oil stocks are expected to decline going forwards as a seasonal slowdown in production coincides with rising exports to meet festive season demand, the Malaysian Palm Oil Board noted.



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