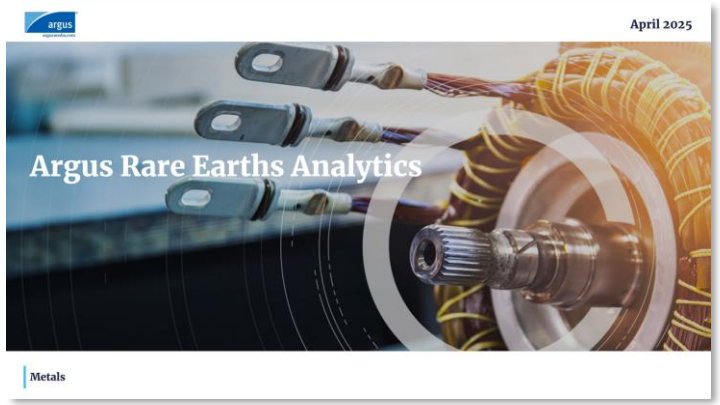
Argus *Rare Earths Analytics*

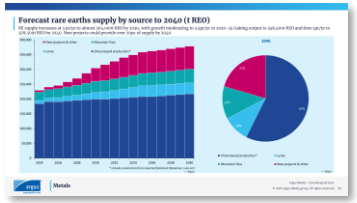
Biannual 15-year forecasts for demand, supply and pricing of rare earths to 2040

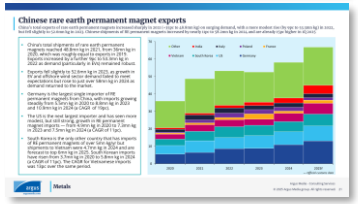


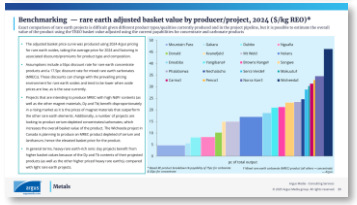












Content

Rare earths market introduction and drivers

Permanent magnet market and outlook

- Rare earth permanent magnet producers
- EV and wind power demand

Supply

- Supply by source and element
- Project tracker

Project benchmarking

- Adjusted basket value by producer/project
- Marginal cost curve analysis

Demand

- Demand by application and element

Trade

- Rare earths import and export data

Market outlook to 2040

- Forecast supply by application and element
- Forecast demand by application and element

Prices and forecast to 2040

- Forecasts for rare earth and feedstock prices to 2040

Key features

- **Update frequency:** Biannual
- **Geographical coverage:** Global coverage
- **Time period:** 15-year forecast to 2040, annual
- **Deliverables:** PDF report and Excel dataset
- **Expert access:** Ad hoc access to *Argus* experts to discuss report contents
- **Approximate number of slides:** 70

Data & Downloads

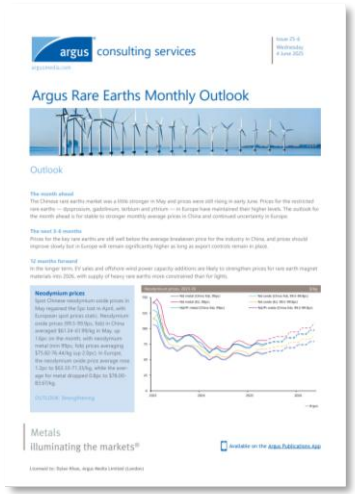
- Rare earth supply by source and element
- Rare earth magnet demand
- Rare earth project benchmarking – capex, opex, margin, grade, etc.
- Rare earth demand by application and element
- Export and import data
- Prices

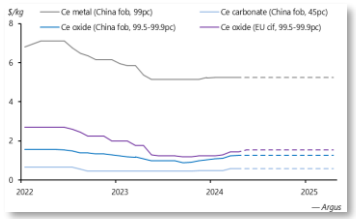
Source: Argus Media – Consulting Services

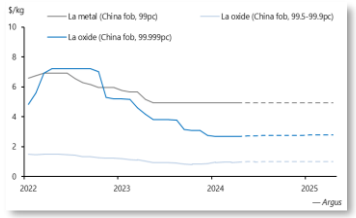
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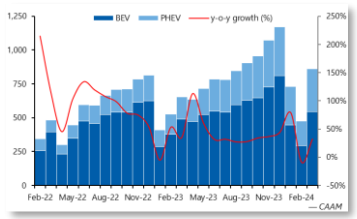
Argus *Rare Earths Monthly Outlook*

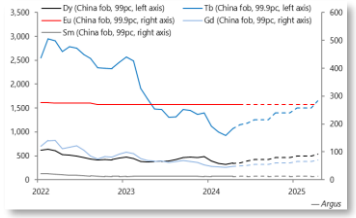
Monthly 12-month forecasts for demand, supply and pricing of rare earths

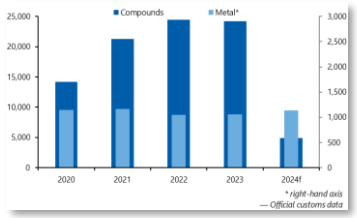


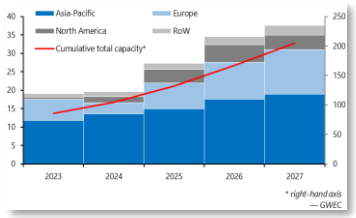












Content

Overview

International pricing series

Price outlook

- Prices for cerium, dysprosium, europium, ferro-dysprosium, gadolinium, lanthanum, mischmetal, neodymium, praseodymium, neodymium-praseodymium, samarium, terbium, yttrium
- Price movement analysis

Markets

- End markets updates: permanent magnets, electric vehicles, offshore wind

Supply

- Producer updates
- Supply chain updates
- Mine production updates
- Project tracker

Trade

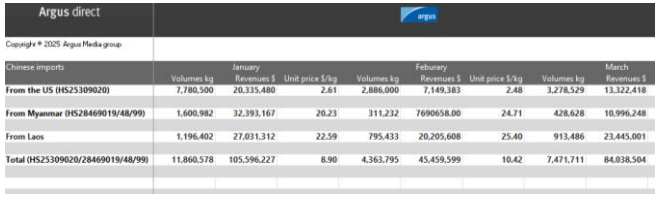
- Import and export data for key markets
- Trade restrictions and regulations

Key features

- **Update frequency:** Monthly
- **Geographical coverage:** Global coverage
- **Time period:** 12-month forecast, monthly
- **Deliverables:** PDF report, Excel dataset and price forecasts via API
- **Expert access:** Ad hoc access to *Argus* experts to discuss report contents
- **Approximate number of pages:** 12

Data & Downloads

- Price forecast
- Project tracker
- Rare earths trade
- EV sales
- Offshore wind additions



Source: Argus Media – Consulting Services

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