

(All available to watch from Monday pre-conference)

Market Overviews and Commodity-Specific Panels

11 Market overview presentations

All market overviews for individual commodities will address the following questions

- How is the price behaving and what are the factors driving them?
- What is the outlook for the balance of supply and demand post-Covid?
- Are any regions emerging as new hubs of production and consumption?
- 30 minute presentations to be included: Cobalt and Lithium, Nickel, Tin, Tungsten, Tantalum, Aluminium, Molybdenum, Zinc, Copper, Titanium, Rare Earths

Led by Argus experts:

Nickel - Max Court, *Associate Editor*, **Argus**

Cobalt - Tom Kavanagh, *Senior Reporter*, **Argus**

Tin - Mark Seddon, *Senior Manager (Consulting, Metals)*, **Argus**

Rare Earths - Mark Seddon, *Senior Manager (Consulting, Metals)*, **Argus**

Lithium - Tom Kavanagh, *Senior Reporter*, **Argus**

Molybdenum - Ellie Saklatvala, *Editor*, **Argus**

Tungsten - Mark Seddon, *Senior Manager (Consulting, Metals)*, **Argus**

Tantalum - Anuradha Ramanathan, *Deputy Editor*, **Argus**

Aluminium - Jethro Wookey, *Senior Reporter*, **Argus**

Zinc - Ronan Murphy, *European Editor*, **Argus**

Titanium - Zach Schumacher, *Deputy Editor*, **Argus**

Copper - Anna Xu, *Lead Analyst*, **Argus**

Global Nickel Panel: Potential amidst uncertainty

Denis Sharypin, *Director-Strategic Marketing*, **Norilsk Nickel**

Anne Oxley, *Technical Director*, **Brazilian Nickel**

Barry Jackson, *Principal Market Intelligence, Nickel and Stainless Steel Materials*, **Anglo-American**

Moderator:
Maximilian Court, *Associate Editor*, **Argus**

Global Cobalt Panel: The antihero of the electrification revolution

David Brocas, *Lead Cobalt Trader*, **Glencore**

Michael Insulan, *Senior Market Analyst*, **Eurasian Resources Group**

Adam McCarthy, *President*, **Cobalt Institute**

Moderator:
Tom Kavanagh, *Senior Reporter*, **Argus**

Global Tin Panel: Can new growth opportunities power tin demand to above pre-pandemic levels?

Sascha Ewert, *Head of Non-Ferrous Metals*, **ThyssenKrupp**

Hadley Natus, *Managing Director*, **AfriMet Resources AG**

Dharam Kotecha, *Director*, **Halcyon Metals**

Tom Mulqueen, *Head of Research*, **Amalgamated Metal Trading Ltd**

Moderator:
Mark Seddon, *Senior Manager (Consulting, Metals)*, **Argus**

Rare Earths Panel: The race to supply chain diversification

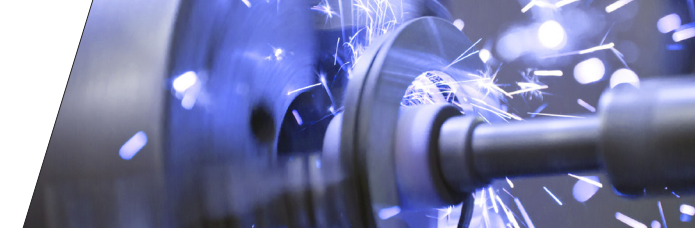
Gaetan Lefebvre, *Economist*, **BGRM**

Claudio Arato, *Chief Technical Officer*, **Sonoash**

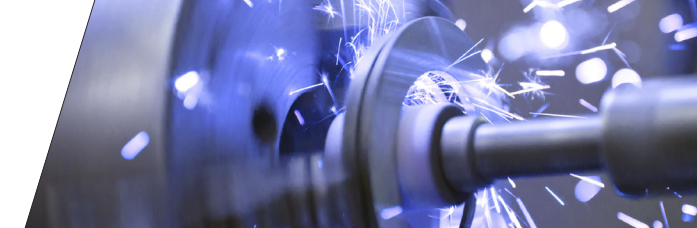
Maryanne Alvin, *Technology Manager, National Energy Laboratory*, **US Department of Energy**

Pini Althaus, *CEO*, **USA Rare Earths**

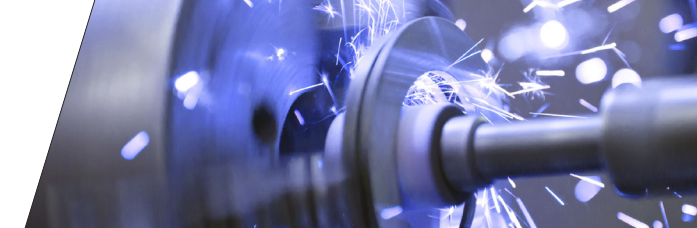
Moderator:
Mark Seddon, *Senior Manager (Consulting, Metals)*, **Argus**



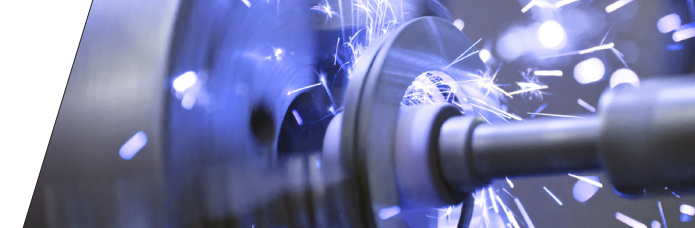
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GMT	7:00 AM	8:00 AM	1:00 PM	1:30 AM	2:00 PM	4:00 PM	5:00 PM
EDT	3:00 AM	4:00 AM	9:00 AM	9:30 AM	10:00 AM	12:00 PM	1:00 PM
PDT	12:00 AM	1:00 AM	6:00 AM	6:30 AM	7:00 AM	9:00 AM	10:00 AM
Presentation and live Q&A sessions	Ask Argus: Base Metals (Asia Pacific) Max Court, Associate Editor, Argus Jethro Wookey, Senior Reporter, Argus Anna Xu, Lead Analyst, Argus	Ask Argus: Battery Metals (Asia Pacific) Max Court, Associate Editor, Argus Tom Kavanagh, Senior Reporter, Argus	Meet the Speakers: Battery Materials Session 1 David Brocas, Lead Cobalt Trader, Glencore Anne Oxley, Technical Director, Brazilian Nickel Assheton Carter, CEO, The Impact Facility Barry Jackson, Principal Market Intelligence, Nickel and Stainless Steel Materials, Anglo-American Tom Kavanagh, Senior Reporter, Argus	Meet the Speakers: Battery Materials Session 2 Adam McCarthy, President, Cobalt Institute Denis Sharypin, Director – Strategic Marketing, Norilsk Nickel Michael Insulan, Senior Market Analyst, Eurasian Resources Group Tom Kavanagh, Senior Reporter, Argus	Ask Argus: Minor Metals (Atlantic Basin) Anuradha Ramanathan, Deputy Editor, Argus Mark Seddon, Senior Manager (Consulting, Metals), Argus Zach Schumacher, Deputy Editor, Argus Ellie Saklatvala, Editor, Argus	Ask Argus: Base Metals (Atlantic Basin) Jethro Wookey, Senior Reporter, Argus Sascha Ewert, Head of Non-Ferrous Metals, thyssenKrupp Tom Mulqueen, Head of Research, Amalgamated Metal Trading Ltd	Ask Argus: Rare Earths (Atlantic Basin) Mark Seddon, Senior Manager (Consulting, Metals), Argus Gaetan Lefebvre, Market Analyst, BRGM (French Geological Survey) Claudio Arato, Chief Technical Officer, Sonoash Maryanne Alvin, Technology Manager, National Energy Laboratory, US Department of Energy Pini Althaus, CEO, USA Rare Earths



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EDT	12:00 AM	2:00 AM	4:00 AM	5:00 AM	6:00 AM	8:00 AM	9:00 AM	10:00 AM	11:00 AM	12:00 PM
PDT	9:00 PM (prev)	11:00 PM (prev)	1:00 AM	2:00 AM	3:00 AM	5:00 AM	6:00 AM	7:00 AM	8:00 AM	9:00 AM
Presentation and live Q&A sessions	<p>Maintaining the equilibrium between producers and investors after the pandemic (Asia-Pacific)</p> <p>Matt Fifield, <i>Managing Partner, Pacific Road Capital</i></p> <p>Ian Maxwell, <i>Operating Partner, Pacific Road Capital</i></p> <p>Q&A Host: Maximilian Court, <i>Associate Editor, Argus</i></p>	<p>How can responsible sourcing initiatives be strengthened and empowered? (Asia-Pacific)</p> <p>James Nicholson, <i>Head of Corporate Responsibility, Trafigura</i></p> <p>Q&A Host: Tim Hard</p>	<p>Geopolitical Risks in Metals Markets: What next post-Trump?</p> <p>Oliver Nugent, <i>Commodities Analyst (Metals), Citi Group</i></p> <p>Q&A Host: Tim Hard</p>	<p>Presentation & Live Q&A: Can decarbonised mining become a reality? Case Study: A Zero-Carbon project in Germany</p> <p>Vincent Ledoux-Pedailles, <i>Business Development, Vulcan Energy Resources</i></p> <p>Q&A Host: Maximilian Court, <i>Associate Editor, Argus</i></p>	<p>Digitalisation in action; innovation, marketing and leadership behaviours</p> <p>Alice Minuto, <i>Trading Unit Manager, Duferco Commerciale</i></p> <p>Q&A Host: Anuradha Ramanathan, <i>Deputy Editor, Argus</i></p>	<p>Presentation & Live Q&A: Maintaining the equilibrium between producers and investors after the pandemic. (Atlantic Basin)</p> <p>Adrian Rimmer, <i>Senior Advisor, Green & Sustainable Finance, London Stock Exchange Group</i></p> <p>Q&A Host: Ellie Saklatvala, <i>Editor, Argus</i></p>	<p>Can decarbonised mining become a reality? (Atlantic Basin)</p> <p>Mirona Coropciuc, <i>Deputy Director, Euromines</i></p> <p>Radoslaw Zydok, <i>Director of the Regulatory and Strategic Analysis Department, KGHM Polska Miedz SA</i></p> <p>Bo Krogvig, <i>Vice President of Strategic Projects, LKAB</i></p> <p>Thomas Drnek, <i>Director of Environment, RHI Magnesita</i></p> <p>Moderator and Q&A Host: Oscar Tarnenberg, <i>Argus</i></p>	<p>Sustainable Finance from a European Perspective</p> <p>Luis Martins, <i>President of the Board, Cluster Portugal Mineral Resources</i></p> <p>Mark Rachovides, <i>President, Euromines</i></p> <p>Moderator and Q&A Host: Claudia Perotti, <i>Argus</i></p>	<p>Metal Recycling and the Circular Economy</p> <p>Filipe Costa, <i>CEO, Cronimet Envirotec GmbH</i></p> <p>Q&A Host: Ellie Saklatvala, <i>Deputy Editor, Argus</i></p>	<p>How can responsible sourcing initiatives be strengthened and empowered? (Atlantic Basin)</p> <p>James Nicholson, <i>Head of Corporate Responsibility, Trafigura</i></p> <p>Q&A Host: Tom Kavanagh</p>



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	10:00 PM	11:00 PM	12:00 AM (next)	2:00 AM (next)				
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	10:00 AM	11:00 AM	12:00 PM	2:00 PM				
	7:00 AM	8:00 AM	9:00 AM	11:00 AM				
Presentation and live Q&A sessions	<p>Panel & Live Q&A: Consolidating the Li-ion industry with a recycling market. (Asia-Pacific)</p> <p>Jean-Christophe Lambert, <i>Business Development Manager, Lithion Recycling</i></p> <p>Q&A Host: Maximilian Court, <i>Associate Editor, Argus</i></p>	<p>What conclusions about the EV market have manufacturers drawn from 2020? (Asia-Pacific)</p> <p>Zoltan Venczel, <i>Global Head of EV Energy, Connected Services and Partnerships, Nissan Motor Corporation</i></p> <p>Edison Yu, <i>Vice President, Deutsche Bank</i></p> <p>Oliver Nugent, <i>Commodities Analyst (Metals), Citi Group</i></p> <p>Q&A Host: Maximilian Court, <i>Associate Editor, Argus</i></p>	<p>Lithium Industry Development, Trends and Outlook from a major producer's perspective</p> <p>Ron Mitchell, <i>Sales Director, Tianqi Lithium Australia</i></p> <p>Q&A Host: Maximilian Court, <i>Associate Editor, Argus</i></p>	<p>Developments in rare earth magnet processing and recycling to enable a Circular Economy</p> <p>Carlo Burkhardt, <i>Scientific Director, Institute for Precious and Technology Metals, Pforzheim University</i></p> <p>Q&A Host: Mark Seddon, <i>Senior Manager (Consulting, Metals), Argus</i></p>	<p>Consolidating the Li-ion industry with a recycling market</p> <p>Q&A Host: Mark Seddon</p> <p>Kunal Phalpher, <i>Chief Commercial Officer, Li-Cycle</i></p> <p>Frederic Salin, <i>Director Commercial and Marketing, SNAM</i></p>	<p>What conclusions about the EV market have manufacturers drawn from 2020?</p> <p>Jon Hykawy, <i>President, Stormcrow Capital</i></p> <p>Viktor Irlle, <i>Market Analyst, EV Volumes</i></p> <p>Catherine Girard, <i>Expert Leader – Energy and Raw Materials, Renault</i></p> <p>Philipp the Pesch, <i>Consultant Critical Raw Material Supply, German Association of the Automotive Industry (VDA)</i></p> <p>Moderator and Q&A Host: Tom Kavanagh, <i>Argus</i></p>	<p>Examining the core developments in advanced battery chemistry</p> <p>Claude Chanson, <i>Corporate General Manager, RECHARGE</i></p> <p>Didier Bloch, <i>Laboratory Manager, CEA</i></p> <p>Moderator and Q&A Host: Tom Kavanagh</p>	<p>Aerospace and Metals Markets in the post-Covid world</p> <p>Douglas Rothacker, <i>Aerospace and Defence Analyst, Bloomberg Intelligence</i></p> <p>Peter Zimm, <i>Principal, Charles Edwards Management Consulting</i></p> <p>Moderator and Q&A Host: Zach Schumacher</p>



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GMT	5:00 AM	7:00 AM	9:00 AM	10:00 AM	11:00 AM	12:00 PM	1:00 PM	2:00 PM	7:00 PM
EDT	1:00 AM	3:00 AM	5:00 AM	6:00 AM	7:00 AM	8:00 AM	9:00 AM	10:00 AM	3:00 PM
PDT	10:00 PM (17th)	12:00 PM	2:00 AM	3:00 AM	4:00 AM	5:00 AM	6:00 AM	7:00 AM	12:00 AM
Agenda	<p>Asia and Oceania: Steel in the Eye of the Storm: Taking stock of 2020 and the prospects for next year</p> <p>Tim Hard, <i>SVP-Metals, Argus</i></p>	<p>Keynote Speech & Live Q&A: Sustainability in the Steel Industry in Asia.</p> <p>Prabodha Acharya, <i>Chief Sustainability Officer, JSW Group</i></p> <p>Q&A Host: Tim Hard, <i>SVP-Metals, Argus</i></p>	<p>Iron Ore and Coke/Coal Overview: Taking stock of 2020 and the prospects for next year</p> <p>Deepali Sharma, <i>Deputy Editor, Argus</i></p>	<p>Europe, Middle East and Africa: Steel in the Eye of the Storm: Taking stock of 2020 and the prospects for next year</p> <p>Colin Richardson, <i>Editor, Argus</i></p>	<p>Refinitiv Fireside Chat</p> <p>Tamara Thorne, <i>Senior Analyst, Refinitiv</i></p> <p>Oscar Tarneberg, <i>VP, Business Development, Metals, Argus</i></p>	<p>Keynote Panel & Live Q&A: How can Europe support its steel industry better as it moves towards a decarbonised future?</p> <p>Adolfo Aiello, <i>Energy and Climate Director, Eurofer</i></p> <p>Premal Desai, <i>Group Chief Operating Officer, GFG Alliance</i></p> <p>Moderator and Q&A Host: Colin Richardson, <i>Editor, Argus</i></p>	<p>Managing steel price risk in times of extreme volatility</p> <p>Confirmed speaker: Alberto Xodo, <i>VP Sales, LME</i></p> <p>Q&A: Colin Richardson</p>	<p>Global Scrap Market Overview: Steel in the Eye of the Storm: Taking stock of 2020 and the prospects for next year</p> <p>Ronan Murphy, <i>Editor, Argus</i></p>	<p>Americas: Steel in the Eye of the Storm: Taking stock of 2020 and the prospects for next year</p> <p>Blake Hurtik, <i>Editor, Metals, Argus</i></p>