

Argus Global Polyethylene and Polypropylene 29 PE Plants to Watch Globally

New PE plants continue to start up against the challenging and uncertain backdrop of Covid-19, global inflation and continuing supply chain issues.

Canada

Operator	Product	Capacity 'oooot/yr	Expected start-up
Nova Chemicals	LLDPE	500	End 2022

China

Operator	Product	Capacity 'oooot/yr	Expected start-up
Sinopec Zhenhai	HDPE	300	Feb
Sinopec Zhenhai	HDPE	300	Feb
Zhejiang Petrochemical	HDPE	350	Feb
Zhejiang Petrochemical	LDPE	400	Mar
Shandong Jinhai Petrochemical	HDPE	400	Jun
Guangdong Petrochemical	LLDPE/HDPE	800	Sep - Oct
Guangdong Petrochemical	HDPE	400	Sep - Oct
Sinopec Hainan	LLDPE/HDPE	300	Oct
Sinopec Hainan	HDPE	300	Oct
Tianjin Bohua	LLDPE/HDPE	300	2H
Lianyungang Petrochemical	HDPE	400	2H
Qinghai Damei	LLDPE/HDPE	300	2H

South Korea

Operator	Product	Capacity 'oooot/yr	Expected start-up
Hyundai Chemical	LDPE	300	Nov 2021
Hyundai Chemical	HDPE	250	Dec 2021
Hyundai Chemical	HDPE	300	Dec 2021

Philippines

Operator	Product	Capacity 'oooot/yr	Expected start-up
JG Summit Petrochemical	HDPE	250	Mid-2022

India

Operator	Product	Capacity 'oooot/yr	Expected start-up
HPCL-Mittal Energy Limited	LLDPE/HDPE	800	3Q
HPCL-Mittal Energy Limited	HDPE	450	3Q

USA

Operator	Product	Capacity 'oooot/yr	Expected start-up
Gulf Coast Growth Ventures	LLDPE	650	4Q 2021
Gulf Coast Growth Ventures	LLDPE	650	4Q 2021
Shell Polymers	LLDPE	500	2Q
Shell Polymers	HDPE	550	2Q
Shell Polymers	HDPE	550	2Q
Bayport Polymers	HDPE	625	3Q

Malaysia

Operator	Product	Capacity 'oooot/yr	Expected start-up
PRefChem	LLDPE/HDPE	350	Mid-2022
PRefChem	HDPE	400	2H

Vietnam

Operator	Product	Capacity 'oooot/yr	Expected start-up
Long Son Petrochemical	LLDPE	500	1Q 2023
Long Son Petrochemical	HDPE	450	1Q 2023

Argus recently launched two new reports, the Global Polyethylene and Global Polypropylene, providing readers with an in-depth view on petrochemical feedstocks, resin pricing, buy-side, information and freight. To know about the service, please visit:



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Argus Global Polyethylene and Polypropylene 30 PP Plants to Watch Globally

New PP plants continue to start up against the challenging and uncertain backdrop of Covid-19, global inflation and continuing supply chain issues.

Canada			
Operator	Product	Capacity '000/yr	Expected start-up
Inter Pipeline	PP	525	2H

USA			
Operator	Product	Capacity '000/yr	Expected start-up
ExxonMobil	PP	450	2H
Formosa Plastics	PP	250	1H 2023

UAE			
Operator	Product	Capacity '000/yr	Expected start-up
Borouge	PP	480	Feb

India			
Operator	Product	Capacity '000/yr	Expected start-up
HPCL-Mittal Energy Limited	PP	500	3Q

Kazakhstan			
Operator	Product	Capacity '000/yr	Expected start-up
Kazakhstan Petrochemical Industries	PP	500	Mid-2022

China							
Operator	Product	Capacity '000/yr	Expected start-up	Operator	Product	Capacity '000/yr	Expected start-up
Zhejiang Petrochemical No.3	PP	450	Jan	Shandong Shouguang Luqing Petrochemical	PP	300	2Q
Zhejiang Petrochemical No.4	PP	450	Mar	Tianjin Bohua	PP	300	2Q
Xuzhou Haiding	PP	100	Feb	Jingbo Petrochemical	PP	400	3Q
Sinopec Zhenhai	PP	300	Feb	Jingbo Petrochemical	PP	200	3Q
Huating Zhongxu Coal Chemical	PP	200	Mar	Guangxi Hongyi New Material	PP	300	4Q
Fujian Zhongjiing Petrochemical	PP	600	Apr	CNOOC Ningbo Daxie	PP	300	2H
Fujian Zhongjiing Petrochemical	PP	600	May	Guangzhou Juzhengyuan	PP	300	End 2022
Petrochina Jieyang	PP	500	Sep	Guangzhou Juzhengyuan	PP	300	End 2022
Sinopec Hainan	PP	200	Oct	Oriental Maoming	PP	500	End 2022
Sinopec Hainan	PP	250	Oct				

South Korea			
Operator	Product	Capacity '000/yr	Expected start-up
Hyundai Chemical	PP	500	Nov 2021

Thailand			
Operator	Product	Capacity '000/yr	Expected start-up
HMC Polymers	PP	220	Mid-2022

Vietnam			
Operator	Product	Capacity '000/yr	Expected start-up
Long Son Petrochemical	PP	450	1Q 2023

Malaysia			
Operator	Product	Capacity '000/yr	Expected start-up
PRefChem	PP	450	Mid-2022
PRefChem	PP	450	2H

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